

**Stock Donation Form**

Thank you for your generous gift to Gateway Center of Monterey County, helping to ensure that every person served by our organization is able to achieve meaningful, joyful and productive lives. You can make your gift of securities in two easy steps:

1. Initiate the transfer Electronic delivery of stock shares is the most secure and expedient delivery process available.

Please provide the following instructions to your broker:

Deliver to:

Merrill Lynch

           DTC Clearning8862

           FBO: Gateway Center of Monterey County Inc

           Destination Account: 782-XXXXX

Tax ID Number: 94-2660677

Wire:

Destination Bank: Bank of America

ABA: 026009593

Swift: BOFAUS3N

Account Name: Merrill Lynch

Account Number: 65501135516

Bank Address: 100 West 33rd Street

New York, NY 1001

For Further Credit: Gateway Center of Monterey County Inc 782-XXXXX

1. **Notify Gateway**

Please fill out the form below, so that we can acknowledge your gift and provide you with a tax receipt.

**Donor Information**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name

Address

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_

City State Zip Code \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email Address Phone

**Donation Information**

\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Today’s Date Date of Transfer

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Number of Shares Name of Security & Ticker Symbol \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Transferring Broker

Please return your completed form by mail, fax, or email to:

Robert Freiri, Executive Director [rfreiri@gatewaycenter.org](mailto:rfreiri@gatewaycenter.org) (831) 372-8002

Gateway Center of Monterey 850 Congress Avenue Pacific Grove, CA 93950

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***Board of Directors***

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**Gateway Center of**

**Monterey County, Inc.**

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State of California

Department of Social

Services Facility Numbers:

270707828

270702591

275201316

275202604